UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re:

Case No. 08-14604 (MG)

Chapter 7 (Formerly Chapter 11)

BH S&B HOLDINGS LLC, et. al.,

Debtors.

(Jointly Administered)

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STUART J. WELLS, pursuant to 28 U.S.C. § 1746, declares and says as follows:

1. I am not a party to this action. I am an associate with the law firm of Otterbourg, Steindler Houston & Rosen, P.C., special counsel to the Debtors with respect to matters involving JPMorgan Chase Bank, N.A. I am over 18 years old and a resident of Wyckoff, New Jersey.

2. On July 25, 2011, I caused a copy of our Firm's Final Application for the Allowance of Compensation for Services Rendered and Reimbursement of Expenses to be served upon the individuals listed in Exhibit A by placing copies of the aforementioned documents into First Class postage-prepaid envelopes addressed to the individuals listed in Exhibit A and depositing the sealed envelopes, together with their contents, into a depository under the care, custody and control of the United States Postal Service. All other parties having made an appearance in the case were served through the Pacer electronic notification system.

I declare under penalty of perjury that the foregoing is true and correct. Executed on July 28, 2011.

/s/ Stuart J. Wells
Stuart J. Wells

EXHIBIT A

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